



Filing ID #10021398

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dr. Danielle Mitchell
Status: Congressional Candidate
State/District: TN03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/2/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CHATTANOOGA SPORTS INSTITUTE, PLLC [OL] LOCATION: CHATTANOOGA, HAMILTON, TN, US DESCRIPTION: MEDICAL CLINIC		\$500,001 - \$1,000,000	MEDICAL CLINIC	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Erlanger Health System 403 (b) Retirement Savings Plan ⇒ American Funds Europacific Growth A International Stock - Growth [MF]		\$1,001 - \$15,000	Tax-Deferred		
Erlanger Health System 403 (b) Retirement Savings Plan ⇒ American Funds Washington Mutual A Large Cap Stock [MF]		\$1,001 - \$15,000	Tax-Deferred		
Erlanger Health System 403 (b) Retirement Savings Plan ⇒ First Eagle Global I Balanced - Global/International [MF]		\$1,001 - \$15,000	Tax-Deferred		
Erlanger Health System 403 (b) Retirement Savings Plan ⇒ Franklin Small-Mid Cap Growth A Mid Cap Stock -		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Growth [MF]					
Erlanger Health System 403 (b) Retirement Savings Plan ⇒ Metropolitan West Total Return Bd I Fixed Income - Intermediate Bond [MF]		\$1,001 - \$15,000	Tax-Deferred		
Oregon Community Credit Union Roth IRA ⇒ OREGON COMMUNITY CREDIT UNION ROTH IRA FOR DANIELLE MITCHELL [IH]		\$1,001 - \$15,000	Tax-Deferred		
Simplified Employee Pension (SEP) IRA ⇒ SEP IRA FOR DANIELLE MITCHELL [IH]		\$50,001 - \$100,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
SOLE PROPRIETOR	CHATTANOOGA SPORTS INSTITUTE, PLLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Erlanger Health System 403 (b) Retirement Savings Plan
- Oregon Community Credit Union Roth IRA
- Simplified Employee Pension (SEP) IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Danielle Mitchell , 05/2/2018